

GENERAL INFO

FIRST NAME _____ LAST NAME _____
EMAIL _____ PHONE _____
SOCIAL SECURITY NUMBER _____ # INV PROPS BOUGHT LAST 12 MOS _____ BORROWER CREDIT SCORE(S) _____
\$ _____
\$ AVAILABLE TO INVEST _____ BK OR F/C LAST 36 MOS? Y/N _____

PROPERTY DETAILS

ADDRESS (STREET, CITY, STATE, ZIP) _____
\$ _____ | \$ _____
PROPERTY TYPE (SFR, ETC) _____ PURCHASE PRICE _____ REPAIR COST _____
\$ _____ \$ _____ \$ _____
REQUESTED LOAN AMOUNT _____ AS-IS VALUE _____ AFTER REPAIR VALUE (ARV) _____
\$ _____ \$ _____ \$ _____ | \$ _____
ANNUAL TAXES _____ ANNUAL HOI PREM _____ ANNUAL HOI DUES _____ LEASED? Y/N _____ MONTHLY RENTAL INCOME _____

INCOME/EMPLOYMENT/ASSETS/OBLIGATIONS

SELF EMPLOYED Y/N? _____ \$ _____ \$ _____ \$ _____
ANNUAL INCOME _____ AUTO/CC/PERSONAL BALANCE _____ TOTAL MON PMTS _____
\$ _____ \$ _____
CHECKING/SAVINGS BAL _____ RETIREMENT ACCOUNT BAL _____
INV PROPS OWNED _____ \$ _____ \$ _____
TOTAL VALUE - INV PROPS _____ TOTAL MTG BALANCES INV PROPS _____

PRIMARY RESIDENCE & SECOND HOME(S)

PRIMARY RESIDENCE ADDRESS _____ OWN OR RENT? _____
\$ _____ | \$ _____ | \$ _____
MORTGAGE(S) BALANCE _____ VALUE _____ MONTHLY PAYMENT _____

DETAILS OF THIS TRANSACTION

NAME OF ENTITY THAT OWNS/WILL OWN THE PROPERTY BEING FINANCED _____ PURPOSE (FIX&FLIP, RENTAL, ETC) _____
PURCHASE (P) OR REFI (R)? _____ REQUIRED CLOSING DATE _____ RENTED? Y/N _____
BEEN INSIDE PROPERTY? Y/N _____ CONTACT FOR APPRAISAL ACCESS (NAME/PHONE/EMAIL) _____
WELL/SEPTIC OR CITY WATER? _____ EVIDENCE OF MOLD? _____ PROPERTY CURRENTLY LISTED? Y/N _____

PERSONAL GUARANTOR INFO

DATE OF BIRTH _____ EMPLOYER _____ \$ _____
ANNUAL INCOME _____
OF FIX/FLIPS LAST 24 MONTHS _____ # FIX/FLIPS LIFETIME _____ # YEARS / TYPE OF EXPERIENCE _____

BORROWER DECLARATIONS

Defendant in suits or judgments? Y _____ N _____
Description _____
Default on any financial obligation? Y _____ N _____
Description _____
Bankruptcy? Y _____ N _____
Month / Year _____ Type _____
Explain _____
Foreclosure or Short Sale? Y _____ N _____
Year _____
Explain _____
Convicted of a crime? Y _____ N _____
Explain _____
U.S. citizen? Y _____ N _____ Origin _____
Visa Status _____